

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Department of the Treasury
Internal Revenue Service

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990 and its instructions is at www.irs.gov/form990.

Open to Public Inspection

A For the 2013 calendar year, or tax year beginning JUL 1, 2013 **and ending** JUN 30, 2014

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization United Way of the Columbia-Willamette Doing Business As Number and street (or P.O. box if mail is not delivered to street address) Room/suite 619 SW 11th Avenue 300 City or town, state or province, country, and ZIP or foreign postal code Portland, OR 97205-2646 F Name and address of principal officer: Carol Frye same as C above	D Employer identification number 93-0582124 E Telephone number (503) 226-9321 G Gross receipts \$ 26,759,783. H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions) H(c) Group exemption number ▶
I Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		
J Website: ▶ www.unitedway-pdx.org		
K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		
L Year of formation: 1952		M State of legal domicile: OR

Part I Summary

1	Briefly describe the organization's mission or most significant activities: <u>Helping people, changing lives, making every contribution count.</u>		
2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
3	Number of voting members of the governing body (Part VI, line 1a)	3	30
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	30
5	Total number of individuals employed in calendar year 2013 (Part V, line 2a)	5	90
6	Total number of volunteers (estimate if necessary)	6	22333
7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
7b	Net unrelated business taxable income from Form 990-T, line 34	7b	0.
8	Contributions and grants (Part VIII, line 1h)	8	23,397,299.
9	Program service revenue (Part VIII, line 2g)	9	96,736.
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	10	228.
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	11	177,704.
12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	12	23,671,967.
13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	13	15,555,612.
14	Benefits paid to or for members (Part IX, column (A), line 4)	14	0.
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	15	3,943,981.
16a	Professional fundraising fees (Part IX, column (A), line 11e)	16a	0.
16b	Total fundraising expenses (Part IX, column (D), line 25) ▶ 2,282,098.	16b	2,282,098.
17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	17	2,237,471.
18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	18	21,737,064.
19	Revenue less expenses. Subtract line 18 from line 12	19	1,934,903.
20	Total assets (Part X, line 16)	20	18,415,139.
21	Total liabilities (Part X, line 26)	21	7,864,131.
22	Net assets or fund balances. Subtract line 21 from line 20	22	10,551,008.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer Carol Frye, COO Type or print name and title	Date <u>5/13/15</u>
Paid Preparer Use Only	Print/Type preparer's name: Robert M. Prill Preparer's Signature: Date: <u>5/13/15</u> Check if self-employed: <input type="checkbox"/> PTIN: P00236613 Firm's name: Hoffman, Stewart & Schmidt, PC Firm's EIN: 93-0743240 Firm's address: 4900 Meadows Road, Ste. 200 Lake Oswego, OR 97035-3295 Phone no. 503-220-5900	

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III [X]

1 Briefly describe the organization's mission: Improve lives, strengthen communities and advance equity by mobilizing the caring power of people across our metro area. See Schedule O.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [] Yes [X] No

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [] Yes [X] No

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 4,804,093. including grants of \$ 2,639,596.) (Revenue \$) Transformation Grants - The Community Transformation Strategy is utilizing a collective impact model with a long-term focus on transforming communities. United Way focused on breaking the cycle of childhood poverty by investing in the highest need communities across our region to improve educational outcomes for young people, stabilize the families in which they live, and build strong and connected communities around them. (See Schedule O for more information)

4b (Code:) (Expenses \$ 12,502,527. including grants of \$ 12,502,527.) (Revenue \$) Donor Choice - United Way offers donors the opportunity to designate their gift directly to 501(c)(3) organizations of their choice. Donations given through United Way provide support to a wide variety of nonprofits and help keep fundraising cost low for these organizations as well as increasing philanthropy within the community.

4c (Code:) (Expenses \$ 637,444. including grants of \$) (Revenue \$ 20,770.) Hands on Greater Portland - Hands On Greater Portland provides a link for individuals, families, corporate and community groups to join together and engage in meaningful volunteer opportunities across the Greater Portland region. (See Schedule O for more information)

4d Other program services (Describe in Schedule O.) (Expenses \$ 68,695. including grants of \$) (Revenue \$ 181,409.)

4e Total program service expenses 18,012,759.

Part IV Checklist of Required Schedules

		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2	Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ?	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	X	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	X	
b	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		X
c	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	X	
e	Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>		X
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	X	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>		X
b	Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	X	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	X	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20a	Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		

Part IV Checklist of Required Schedules (continued)

		Yes	No
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	X	
22	Did the organization report more than \$5,000 of grants or other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
24b			
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
24c			
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
24d			
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		X
25b			X
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If so, complete Schedule L, Part II		X
26			X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>		X
27			X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
28a			X
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
28b			X
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>		X
28c			X
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>		X
29			X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		X
30			X
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		X
31			X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		X
32			X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	X	
33		X	
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>		X
34			X
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
35a			X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		
35b			
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
36			X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		X
37			X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O	X	
38		X	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

Main form area containing questions 1a through 14b with columns for Yes/No and numerical input fields.

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		
	30		
1b	Enter the number of voting members included in line 1a, above, who are independent		
	30		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		X
6	Did the organization have members or stockholders?		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		X
7b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
8a	a The governing body?	X	
8b	b Each committee with authority to act on behalf of the governing body?	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?		X
10b	b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
11b	b Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	X	
12b	b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
12c	c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	X	
13	Did the organization have a written whistleblower policy?	X	
14	Did the organization have a written document retention and destruction policy?	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
15a	a The organization's CEO, Executive Director, or top management official	X	
15b	b Other officers or key employees of the organization	X	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
16b	b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed WA, OR
- 18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 Own website Another's website Upon request Other (explain in Schedule O)
- 19** Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, physical address, and telephone number of the person who possesses the books and records of the organization: _____
 Carol Frye - (503) 228-9131
 619 SW 11TH Avenue, Portland, OR 97205-2646

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) Al Jubitz Director	0.50	X						0.	0.	0.
(2) Andrew Frazier Director	0.50	X						0.	0.	0.
(3) Bob Tackett Director	0.50	X						0.	0.	0.
(4) Brett Baker Director	0.50	X						0.	0.	0.
(5) David Willmott Director	0.50	X						0.	0.	0.
(6) Eric Brown Director	0.50	X						0.	0.	0.
(7) Jill Eiland Director	0.50	X						0.	0.	0.
(8) Jocelyne McAdory Director/Secretary	1.00	X		X				0.	0.	0.
(9) Jon Huddleston Director	0.50	X						0.	0.	0.
(10) Kristin Lewis Director	0.50	X						0.	0.	0.
(11) Larry Paulson Director/Chair	2.00	X		X				0.	0.	0.
(12) Lesley Hallick Director/Chair-elect	0.50	X						0.	0.	0.
(13) Lilisa Hall Director	0.50	X						0.	0.	0.
(14) Mary Monnat Director	0.50	X						0.	0.	0.
(15) Michael Montgomery Director	0.50	X						0.	0.	0.
(16) Norwood Knight Richardson Director	0.50	X						0.	0.	0.
(17) Rob Davison Director/Treasurer	0.50	X		X				0.	0.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) Sabrina Rokovitz Director	2.00	X						0.	0.	0.
(19) Tom Elmer Director	0.50	X						0.	0.	0.
(20) Tony Trunzo Director	0.50	X						0.	0.	0.
(21) Don Antonucci Director	0.50	X						0.	0.	0.
(22) Gale Castillo Director	0.50	X						0.	0.	0.
(23) Augie Gallego Director	0.50	X						0.	0.	0.
(24) Anthony Jones-DeBerry Director	0.50	X						0.	0.	0.
(25) Rodrigo Lopez Director	0.50	X						0.	0.	0.
(26) Alan Yordy Director	0.50	X						0.	0.	0.
1b Sub-total								0.	0.	0.
c Total from continuation sheets to Part VII, Section A								538,596.	0.	107,216.
d Total (add lines 1b and 1c)								538,596.	0.	107,216.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **4**

	Yes	No
3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
NONE		

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **0**

See Part VII, Section A Continuation sheets

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

			(A)	(B)	(C)	(D)	
			Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512 - 514	
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a 1,358,989.					
	b Membership dues	1b					
	c Fundraising events	1c 50,000.					
	d Related organizations	1d					
	e Government grants (contributions)	1e					
	f All other contributions, gifts, grants, and similar amounts not included above	1f 20,077,768.					
	g Noncash contributions included in lines 1a-1f: \$						
	h Total. Add lines 1a-1f		21,486,757.				
	Program Service Revenue	2 a Community service fees	Business Code 561000	195,595.	195,595.		
b							
c							
d							
e							
f All other program service revenue							
g Total. Add lines 2a-2f			195,595.				
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		80,375.			80,375.	
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
	6 a Gross rents	(i) Real	167,237.				
		(ii) Personal					
		b Less: rental expenses	0.				
		c Rental income or (loss)	167,237.				
	d Net rental income or (loss)		167,237.			167,237.	
	7 a Gross amount from sales of assets other than inventory	(i) Securities	4,794,767.				
		(ii) Other					
		b Less: cost or other basis and sales expenses	4,726,563.				
		c Gain or (loss)	68,204.				
	d Net gain or (loss)		68,204.			68,204.	
	8 a Gross income from fundraising events (not including \$ 50,000. of contributions reported on line 1c). See Part IV, line 18	a	28,468.				
		b Less: direct expenses	241,826.				
c Net income or (loss) from fundraising events			-213,358.			-213,358.	
9 a Gross income from gaming activities. See Part IV, line 19	a						
	b Less: direct expenses						
	c Net income or (loss) from gaming activities						
10 a Gross sales of inventory, less returns and allowances	a						
	b Less: cost of goods sold						
	c Net income or (loss) from sales of inventory						
Miscellaneous Revenue		Business Code					
11 a Other		900099	6,584.	6,584.			
	b						
	c						
	d All other revenue						
	e Total. Add lines 11a-11d		6,584.				
12 Total revenue. See instructions.			21,791,394.	202,179.	0.	102,458.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States. See Part IV, line 21	15,142,123.	15,142,123.		
2 Grants and other assistance to individuals in the United States. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	381,201.	117,817.	231,252.	32,132.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	3,268,674.	1,361,911.	695,372.	1,211,391.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	184,629.	72,900.	43,882.	67,847.
9 Other employee benefits	482,123.	216,999.	96,521.	168,603.
10 Payroll taxes	255,664.	102,722.	62,897.	90,045.
11 Fees for services (non-employees):				
a Management				
b Legal				
c Accounting				
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)	242,310.	80,718.	66,873.	94,719.
12 Advertising and promotion	236,142.	142,481.	40.	93,621.
13 Office expenses	373,198.	60,790.	123,595.	188,813.
14 Information technology				
15 Royalties				
16 Occupancy	265,932.	117,002.	86,113.	62,817.
17 Travel	69,636.	26,541.	18,539.	24,556.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	169,785.	74,627.	17,985.	77,173.
20 Interest				
21 Payments to affiliates	202,194.	174,094.	13,112.	14,988.
22 Depreciation, depletion, and amortization	386,154.	235,116.	74,763.	76,275.
23 Insurance	40,489.	15,158.	16,260.	9,071.
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a Equip Repair & Maint	78,833.	44,237.	11,878.	22,718.
b Printing	46,592.	19,947.	860.	25,785.
c Volun & Donor Recog	18,268.	1,835.	1,189.	15,244.
d Miscellaneous	16,161.	5,741.	4,120.	6,300.
e All other expenses				
25 Total functional expenses. Add lines 1 through 24e	21,860,108.	18,012,759.	1,565,251.	2,282,098.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here if following SOP 98-2 (ASC 958-720)

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

		(A)		(B)	
		Beginning of year		End of year	
Assets	1 Cash - non-interest-bearing	709.	1	800.	
	2 Savings and temporary cash investments	2,431,255.	2	2,698,218.	
	3 Pledges and grants receivable, net	6,578,655.	3	5,917,531.	
	4 Accounts receivable, net	103,420.	4	110,264.	
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5		
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L		6		
	7 Notes and loans receivable, net		7		
	8 Inventories for sale or use		8		
	9 Prepaid expenses and deferred charges	279,155.	9	233,462.	
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 7,177,558.			
	b Less: accumulated depreciation	10b 4,472,036.	2,582,112.	10c	2,705,522.
	11 Investments - publicly traded securities	5,023,882.	11	4,579,759.	
	12 Investments - other securities. See Part IV, line 11	494,821.	12	536,617.	
	13 Investments - program-related. See Part IV, line 11		13		
	14 Intangible assets		14		
	15 Other assets. See Part IV, line 11	921,130.	15	992,792.	
16 Total assets. Add lines 1 through 15 (must equal line 34)	18,415,139.	16	17,774,965.		
Liabilities	17 Accounts payable and accrued expenses	513,476.	17	652,256.	
	18 Grants payable	7,350,655.	18	6,401,429.	
	19 Deferred revenue		19		
	20 Tax-exempt bond liabilities		20		
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21		
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22		
	23 Secured mortgages and notes payable to unrelated third parties		23		
	24 Unsecured notes and loans payable to unrelated third parties		24		
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		25		
	26 Total liabilities. Add lines 17 through 25	7,864,131.	26	7,053,685.	
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.				
	27 Unrestricted net assets	6,175,866.	27	6,168,578.	
	28 Temporarily restricted net assets	1,246,144.	28	1,352,042.	
	29 Permanently restricted net assets	3,128,998.	29	3,200,660.	
	Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.				
	30 Capital stock or trust principal, or current funds		30		
	31 Paid-in or capital surplus, or land, building, or equipment fund		31		
	32 Retained earnings, endowment, accumulated income, or other funds		32		
33 Total net assets or fund balances	10,551,008.	33	10,721,280.		
34 Total liabilities and net assets/fund balances	18,415,139.	34	17,774,965.		

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	21,791,394.
2	Total expenses (must equal Part IX, column (A), line 25)	2	21,860,108.
3	Revenue less expenses. Subtract line 2 from line 1	3	-68,714.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	10,551,008.
5	Net unrealized gains (losses) on investments	5	167,324.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	71,662.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	10,721,280.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

		Yes	No
1	Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
b	Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	X	
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	X	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support
Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2013

Open to Public Inspection

Name of the organization United Way of the Columbia-Willamette	Employer identification number 93-0582124
--	---

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 10 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.
 - a Type I b Type II c Type III - Functionally integrated d Type III - Non-functionally integrated
- e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

	Yes	No
(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?	11g(i)	
(ii) A family member of a person described in (i) above?	11g(ii)	
(iii) A 35% controlled entity of a person described in (i) or (ii) above?	11g(iii)	
- h Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of monetary support
			Yes	No	Yes	No	Yes	No	
Total									

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	20,823,473.	21,926,209.	23,178,530.	23,397,299.	21,486,757.	110,812,268.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	20,823,473.	21,926,209.	23,178,530.	23,397,299.	21,486,757.	110,812,268.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						10,891,638.
6 Public support. Subtract line 5 from line 4.						99,920,630.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
7 Amounts from line 4	20,823,473.	21,926,209.	23,178,530.	23,397,299.	21,486,757.	110,812,268.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	197,529.	219,988.	242,788.	165,563.	247,612.	1,073,480.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	28,408.	57,769.	41,535.	23,829.	6,584.	158,125.
11 Total support. Add lines 7 through 10						112,043,873.
12 Gross receipts from related activities, etc. (see instructions)					12	621,078.
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f))	14	89.18	%
15 Public support percentage from 2012 Schedule A, Part II, line 14	15	88.22	%
16a 33 1/3% support test - 2013. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization			<input checked="" type="checkbox"/>
b 33 1/3% support test - 2012. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization			<input type="checkbox"/>
17a 10% -facts-and-circumstances test - 2013. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization			<input type="checkbox"/>
b 10% -facts-and-circumstances test - 2012. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization			<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions			<input type="checkbox"/>

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

Section C. Computation of Public Support Percentage

15 Public support percentage for 2013 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2012 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2013 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2012 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2013. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

b 33 1/3% support tests - 2012. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2013

Name of the organization

United Way of the Columbia-Willamette

Employer identification number

93-0582124

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)(3) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ **Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**
▶ **Attach to Form 990.**

▶ **Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990**

OMB No. 1545-0047

2013

Open to Public Inspection

Name of the organization

United Way of the Columbia-Willamette

Employer identification number

93-0582124

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		<input type="checkbox"/> Yes <input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		<input type="checkbox"/> Yes <input type="checkbox"/> No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

Preservation of land for public use (e.g., recreation or education) Preservation of an historically important land area

Protection of natural habitat Preservation of a certified historic structure

Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

Yes No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

Yes No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1

▶ \$ _____

(ii) Assets included in Form 990, Part X

▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenues included in Form 990, Part VIII, line 1

▶ \$ _____

b Assets included in Form 990, Part X

▶ \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
- a Public exhibition
 - b Scholarly research
 - c Preservation for future generations
 - d Loan or exchange programs
 - e Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21? Yes No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	3,166,308.	1,160,718.	1,204,431.	1,058,074.	990,368.
b Contributions		2,000,000.			
c Net investment earnings, gains, and losses	271,764.	15,086.	-34,943.	156,003.	78,247.
d Grants or scholarships	4,926.	5,361.	5,406.		
e Other expenditures for facilities and programs				6,298.	7,216.
f Administrative expenses	8,349.	4,135.	3,364.	3,348.	3,325.
g End of year balance	3,424,797.	3,166,308.	1,160,718.	1,204,431.	1,058,074.

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment _____ %
- b Permanent endowment 93.00 %
- c Temporarily restricted endowment 7.00 %

The percentages in lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i) unrelated organizations
- (ii) related organizations

	Yes	No
3a(i)	X	
3a(ii)		X
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		886,000.		886,000.
b Buildings		3,961,166.	2,895,272.	1,065,894.
c Leasehold improvements				
d Equipment		2,330,392.	1,576,764.	753,628.
e Other				
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				2,705,522.

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶		

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

Part IX Other Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) Interest in perpetual trust	992,792.
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	992,792.

Part X Other Liabilities.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	9,646,033.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2a	167,324.
b	Donated services and use of facilities	2b	118,180.
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d	71,662.
e	Add lines 2a through 2d	2e	357,166.
3	Subtract line 2e from line 1	3	9,288,867.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	12,502,527.
c	Add lines 4a and 4b	4c	12,502,527.
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)	5	21,791,394.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	9,475,761.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	118,180.
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d	2e	118,180.
3	Subtract line 2e from line 1	3	9,357,581.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	12,502,527.
c	Add lines 4a and 4b	4c	12,502,527.
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)	5	21,860,108.

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Part V, line 4:

To provide a predictable stream of income for program operations.

Part X, Line 2:

Management believes UWCW does not have any uncertain tax positions.

Part XI, Line 2d - Other Adjustments:

Increase in interest in perpetual trust 71,662.

Part XI, Line 4b - Other Adjustments:

Part XIII Supplemental Information *(continued)*

Pledges designated by donors 12,502,527.

Part XIII, Line 4b - Other Adjustments:

Pledges designated by donors 12,502,527.

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through col. (c))
		More Than 24 (event type)	(event type)	None (total number)	
Revenue	1 Gross receipts	78,468.			78,468.
	2 Less: Contributions	50,000.			50,000.
	3 Gross income (line 1 minus line 2)	28,468.			28,468.
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages				
	8 Entertainment				
	9 Other direct expenses	241,826.			241,826.
	10 Direct expense summary. Add lines 4 through 9 in column (d)				241,826.
	11 Net income summary. Subtract line 10 from line 3, column (d)				-213,358.

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
		1 Gross revenue			
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
7 Direct expense summary. Add lines 2 through 5 in column (d)					
8 Net gaming income summary. Subtract line 7 from line 1, column (d)					

9 Enter the state(s) in which the organization operates gaming activities: _____
a Is the organization licensed to operate gaming activities in each of these states? Yes No
b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? Yes No
b If "Yes," explain: _____

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**
Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

▶ **Attach to Form 990.**

▶ **Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990**

OMB No. 1545-0047

2013

**Open to Public
Inspection**

Name of the organization United Way of the Columbia-Willamette Employer identification number 93-0582124

Part I General Information on Grants and Assistance

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? **Yes** **No**
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
211 Info PO Box 11830 Portland, OR 97211	93-0784586	501(c)3	225,000.	0.			Regional 2-1-1 Collaboration
CASH Oregon (Creating Assets, Savings & Hope) - Rob Justus 2013 Lloyd Center Mall - Portland, OR 97232	20-5682797	501(c)3	75,000.	0.			Earned Income Tax Credit (EITC) Tax Help
Clackamas County Social Services 2051 Kaen Road PO Box 2950 Oregon City, OR 97045	94-3032590	501(c)3	23,590.	0.			Short Term Rent Assistance
Community Action 1001 SW Baseline Street Hillsboro, OR 97123	93-0554941	501(c)3	50,682.	0.			Opening Doors Prenatal Outreach
Community Housing Resource Center 103 East 29th Street Vancouver, WA 98663	91-1641351	501(c)3	10,000.	0.			Culturally Specific Earned Income Tax Credit (EITC) Tax Help
Council for the Homeless 2500 Main St Vancouver, WA 98660	91-2001828	501(c)3	8,256.	0.			Housing Solutions Center

- 2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶ 273.
- 3** Enter total number of other organizations listed in the line 1 table ▶

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2013)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Home Forward 1055 9th Ave #B Longview, WA 98632	93-6001547	501(c)3	84,446.	0.			Short Term Rent Assistance - Multnomah County
Labors Community Service Agency, Inc - 1125 SE Madison St, #103B - Portland, OR 97214	23-7393223	501(c)3	125,000.	0.			Community Service
Native American Youth & Family Center - 5135 NE Columbia Blvd - Portland, OR 97218	93-1141536	501(c)3	10,000.	0.			Culturally Specific Earned Income Tax Credit (EITC) Tax Help
Project Access Now PO Box 10953 Portland, OR 97296	93-0582124	501(c)3	75,000.	0.			Linking Patients and Doctors
Salvation Army 1500 NE 112th Ave Vancouver, WA 98684	94-1157347	501(c)3	24,769.	0.			Short Term Rent Assistance - Clark County
YWCA Clark County 3609 Main St Vancouver, WA 98663	91-0569882	501(c)3	8,256.	0.			Strengthening Families, Ending Violence
Adelante Mujeres 2420 19th Ave. Forest Grove, OR 97116	03-0473181	501(c)3	40,000.	0.			Community Strengthening Grant
Asian Pacific American Network of Oregon (APANO) - 240 N. Broadway, Suite 215 - Portland, OR 97227	80-0252850	501(c)4	40,000.	0.			Community Strengthening Grant
Bienestar 220 SE 12th Ave Ste A-100 Hillsboro, OR 97123	93-0860753	501(c)3	40,000.	0.			Community Strengthening Grant

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Bridge Meadows 8502 N Wayland Ave Portland, OR 97203	20-2028975	501(c)3	40,000.	0.			Community Strengthening Grant
Centro Cultural de Washington County - PO Box 708 - Cornelius, OR 97113	93-0606729	501(c)3	40,000.	0.			Community Strengthening Grant
Children First for Oregon PO Box 14914 Portland, OR 97293	94-3168157	501(c)3	40,000.	0.			Community Strengthening Grant
Clackamas Service Center PO Box 2620 Clackamas, OR 97015	93-0626175	501(c)3	40,000.	0.			Community Strengthening Grant
Clackamas Women's Services 704 Main Street Suite 200 Oregon City, OR 97045	93-0900119	501(c)3	40,000.	0.			Community Strengthening Grant
Community Action 1001 SW Baseline Street Hillsboro, OR 97123	93-0554941	501(c)3	40,000.	0.			Community Strengthening Grant
Council for the Homeless 2500 Main St Vancouver, WA 98660	91-2001828	501(c)3	40,000.	0.			Community Strengthening Grant
Friends of the Children - Portland 44 NE Morris Portland, OR 97212	93-1098105	501(c)3	40,000.	0.			Community Strengthening Grant
Hacienda Community Development Corporation - 5136 NE 42nd Ave - Portland, OR 97218	93-0979064	501(c)3	40,000.	0.			Community Strengthening Grant

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Human Solutions, Inc 12350 SE Powell Blvd. Portland, OR 97236	93-0977166	501(c)3	40,000.	0.			Community Strengthening Grant
I Have A Dream Foundation - Oregon 2916 Alberta St Suite D Portland, OR 97211	93-1037323	501(c)3	40,000.	0.			Community Strengthening Grant
Immigrant & Refugee Community Organization - 10301 NE Glisan St - Portland, OR 97220	93-0806295	501(c)3	40,000.	0.			Community Strengthening Grant
Innovative Changes 2010 Lloyd Center Portland, OR 97232	80-0516996	501(c)3	40,000.	0.			Community Strengthening Grant
Latino Network 5123 N Michigan Portland, OR 97217	73-1675402	501(c)3	40,000.	0.			Community Strengthening Grant
LifeWorks NW 14600 NW Cornell Rd Portland, OR 97229	93-0502822	501(c)3	40,000.	0.			Community Strengthening Grant
Metropolitan Family Service 1808 SE Belmont St Portland, OR 97214	93-0397825	501(c)3	40,000.	0.			Community Strengthening Grant
Native American Youth & Family Center - 5135 NE Columbia Blvd - Portland, OR 97218	93-1141536	501(c)3	40,000.	0.			Community Strengthening Grant
Open Meadow Alternative Schools 7621 N Wabash Ave Portland, OR 97217	93-0757378	501(c)3	40,000.	0.			Community Strengthening Grant

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Portland Community Reinvestment Initiatives, Inc - 6329 NE Martin Luther King Jr Blvd - Portland, OR 97211	93-1059146	501(c)3	40,000.	0.			Community Strengthening Grant
Reading Results 3115 NE Sandy Blvd Suite 229 Portland, OR 97232	20-1760894	501(c)3	40,000.	0.			Community Strengthening Grant
Second Step Housing 2500 Main St Suite 120 Vancouver, WA 98660	91-1691325	501(c)3	40,000.	0.			Community Strengthening Grant
Self Enhancement, Inc 3920 N Kerby Ave Portland, OR 97227	93-1086629	501(c)3	40,000.	0.			Community Strengthening Grant
Todos Juntos PO Box 645 Canby, OR 97013	93-1308023	501(c)3	40,000.	0.			Community Strengthening Grant
Urban League of Portland 10 N Russell St Portland, OR 97227	93-0395590	501(c)3	40,000.	0.			Community Strengthening Grant
Verde 6899 NE Columbia Blvd Suite A Portland, OR 97218	20-3685723	501(c)3	40,000.	0.			Community Strengthening Grant
Virginia Garcia Memorial Foundation - PO Box 486 - Cornelius, OR 97113	91-2077840	501(c)3	40,000.	0.			Community Strengthening Grant
YWCA Clark County 3609 Main St Vancouver, WA 98663	91-0569882	501(c)3	40,000.	0.			Community Strengthening Grant

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Albina Head Start 3417 NE 7th Ave Portland, OR 97212	92-1069936	501(c)3	50,000.	0.			Community Transformation Grant
Immigrant & Refugee Community Organization - 10301 NE Glisan St - Portland, OR 97220	93-0806295	501(c)3	50,000.	0.			Community Transformation Grant
Latino Network 5123 N Michigan Portland, OR 97217	73-1675402	501(c)3	50,000.	0.			Community Transformation Grant
Metropolitan Family Service 1808 SE Belmont St Portland, OR 97214	93-0397825	501(c)3	50,000.	0.			Community Transformation Grant
Native American Youth & Family Center - 5135 NE Columbia Blvd - Portland, OR 97218	93-1141536	501(c)3	50,000.	0.			Community Transformation Grant
Self Enhancement, Inc 3920 N Kerby Ave Portland, OR 97227	93-1086629	501(c)3	100,000.	0.			Community Transformation Grant
Urban League of Portland 10 N Russell St Portland, OR 97227	93-0395590	501(c)3	20,000.	0.			Catalyst Fund Award
Community Foundation for SW Washington - 1053 Officers Row - Vancouver, WA 98661	91-1246778	501(c)3	10,000.	0.			Catalyst Fund Award
Compassion Connect Inc 12135 SE Lincoln St Portland, OR 97216	26-2304524	501(c)3	10,000.	0.			Catalyst Fund Award

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Support for Early Learning & Families (SELF) - 13504 NE 84th St Suite 103-137 - Vancouver, WA 98682	27-1423723	501(c)3	20,000.	0.			Catalyst Fund Award
Adelante Mujeres 2420 19th Ave. Forest Grove, OR 97116	03-0473181	501(c)3	17,500.	0.			Catalyst Fund Award
Council for the Homeless 2500 Main St Vancouver, WA 98660	91-2001828	501(c)3	10,000.	0.			Catalyst Fund Award
The Black Parent Initiative 2811 NE Holman Portland, OR 97211	43-0658188	501(c)3	8,000.	0.			Catalyst Fund Award
Vision Action Network 3700 SW Murray Blvd, Ste #190 Beaverton, OR 97005	93-1317190	501(c)3	10,000.	0.			Catalyst Fund Award
Vida's Ark 1311 E Reserve St Vancouver, WA 98661	74-3226955	501(c)3	20,000.	0.			Catalyst Fund Award
Metropolitan Contractor Improvement Partnership - 2808 NE MLK Jr. Blvd., Ste. K - Portland, OR 97212	26-2795064	501(c)3	10,000.	0.			Catalyst Fund Award
Impact NW PO Box 33530 Portland, OR 97292	93-0557964	501(c)3	18,750.	0.			Catalyst Fund Award
Parks Foundation of Clark County PO Box 61424 Vancouver, WA 98666	91-1986747	501(c)3	6,000.	0.			Catalyst Fund Award

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Nonprofit Network SW Washington PO Box 822379 Vancouver, WA 98682	26-1396970	501(c)3	10,000.	0.			Catalyst Fund Award
Native American Youth & Family Center - 5135 NE Columbia Blvd - Portland, OR 97218	93-1141536	501(c)3	10,000.	0.			>24 Grant Recipient
CASH Oregon (Creating Assets, Savings & Hope) - 2010 Lloyd Center - Portland, OR 97232	20-5682797	501(c)3	22,000.	0.			Corporate Funded Grants - EITC
Gas Assistance Program c/o NW Natural & UWCW - 619 SW 11th Ave, Ste 300 - Portland, OR 97205	93-0582124	501(c)3	170,355.	0.			Gas Assistance Program
United Way of the Columbia Gorge 601 State St Hood River, OR 97031	93-0834020	501(c)3	5,040.	0.			Agency Designated by Donor
With Love Oregon 5765 Victoria Ct Lake Oswego, OR 97035	46-2869595	501(c)3	5,040.	0.			Agency Designated by Donor
Bicycle Transportation Alliance 618 NW Glisan St, Suite 401 Portland, OR 97209	93-1057956	501(c)3	5,100.	0.			Agency Designated by Donor
Financial Stability/Helping the Working - 1515 E Osborn Rd - Phoenix, AZ 85014	86-0104419	501(c)3	5,116.	0.			Agency Designated by Donor
Lincoln County - UW of SW Wyoming 404 N St, Ste 301 Rock Springs, WY 82901	83-0233314	501(c)3	5,120.	0.			Agency Designated by Donor

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Children's Institute 1221 SW Yamhill St, Suite 260 Portland, OR 97205	93-1095351	501(c)3	5,200.	0.			Agency Designated by Donor
Janus Youth Programs, Inc. 707 NE Couch St Portland, OR 97232	23-7345990	501(c)3	5,217.	0.			Agency Designated by Donor
World Vision, Inc. 10175 SW Barbur Blvd, Suite 205 Portland, OR 97219	95-1922279	501(c)3	5,236.	0.			Agency Designated by Donor
Northwest Pilot Project, Inc. 1430 SW Broadway, Suite 200 Portland, OR 97201	93-0635871	501(c)3	5,240.	0.			Agency Designated by Donor
Salvation Army - White Shield Center - 2640 NW Alexandra - Portland, OR 97210	94-1156347	501(c)3	5,256.	0.			Agency Designated by Donor
United Way of Deschutes County 1130 NE Harriman St Bend, OR 97701	93-6012576	501(c)3	5,260.	0.			Agency Designated by Donor
CASA for Children, Inc. 1401 NE 68th Ave Portland, OR 97213	93-0923866	501(c)3	5,261.	0.			Agency Designated by Donor
Indigo Rescue PO Box 554 Beaverton, OR 97075	93-1253858	501(c)3	5,330.	0.			Agency Designated by Donor
Kaleo Covenant Church 15900 SW Regatta Ln Beaverton, OR 97006	45-2603013	501(c)3	5,340.	0.			Agency Designated by Donor

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
The Wallace Medical Concern 124 NE 181st, Suite 120 Portland, OR 97230	93-0853709	501(c)3	5,387.	0.			Agency Designated by Donor
Cantores In Ecclesia 1317 NE 3rd Ave Portland, OR 97232	41-2042868	501(c)3	5,400.	0.			Agency Designated by Donor
First Unitarian Church-Social Justice Fund - 1011 SW 12th Ave - Portland, OR 97205	93-0406414	501(c)3	5,400.	0.			Agency Designated by Donor
Community Cycling Center 1805 NE 2nd Ave Portland, OR 97212	93-1127186	501(c)3	5,462.	0.			Agency Designated by Donor
Tzu Chi Foundation Disaster Relief Fund - 3800 SW Cedar Hills Blvd - Beaverton, OR 97005	94-2952782	501(c)3	5,490.	0.			Agency Designated by Donor
Electronic Frontier Foundation 454 Shotwell St San Francisco, CA 94110	04-3091431	501(c)3	5,501.	0.			Agency Designated by Donor
Chelsea Hicks Foundation 15280 SW 100th Ave Tigard, OR 97224	27-0869273	501(c)3	5,513.	0.			Agency Designated by Donor
Oak Hills Church 2800 NW 153rd Ave Beaverton, OR 97006	93-6037403	501(c)3	5,520.	0.			Agency Designated by Donor
Pregnancy Resource Centers of Greater Portland - 7931 NE Halsey St, Suite 100 - Portland, OR 97213	93-0854417	501(c)3	5,537.	0.			Agency Designated by Donor

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Salvation Army - Christmas Baskets PO Box 8798 Portland, OR 97208	94-1156347	501(c)3	5,594.	0.			Agency Designated by Donor
Grace Chapel 28925 SW Boberg Rd Wilsonville, OR 97070	93-1251371	501(c)3	5,611.	0.			Agency Designated by Donor
United Way of Lane County 3171 Gateway Lp Springfield, OR 97477	93-0394142	501(c)3	5,629.	0.			Agency Designated by Donor
Heart of Florida United Way 1940 Traylor Blvd Orlando, FL 32804	59-0808854	501(c)3	5,716.	0.			Agency Designated by Donor
Impact NW 10055 E Burnside St Portland, OR 97213	93-0557964	501(c)3	5,724.	0.			Agency Designated by Donor
JDRF Oregon & SW Washington 7000 SW Hampton St, Suite 101 Portland, OR 97223	23-1907729	501(c)3	5,739.	0.			Agency Designated by Donor
Cedar Mill Community Library 12505 NW Cornell Portland, OR 97229	23-7438072	501(c)3	5,801.	0.			Agency Designated by Donor
Equity Foundation, Inc. 221 NW 2nd Ave, Suite 308 Portland, OR 97204	93-1012688	501(c)3	5,899.	0.			Agency Designated by Donor
Southminster Presbyterian Church 12250 SW Denney Rd Beaverton, OR 97008	93-1171544	501(c)3	5,900.	0.			Agency Designated by Donor

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
National Multiple Sclerosis Society, Oregon Chapter - 5331 SW Macadam Ave, Ste 290 Portland, OR 97239	93-0551147	501(c)3	5,916.	0.			Agency Designated by Donor
Dougy Center, Inc. 3909 SE 52nd Ave Portland, OR 97206	93-0833241	501(c)3	5,918.	0.			Agency Designated by Donor
United Way of the Mid-Willamette Valley- Education Fund - 455 Bliler Ave NE - Salem, OR 97301	93-0395586	501(c)3	5,944.	0.			Agency Designated by Donor
Catholic Charities - Elizabeth House - 2740 SE Powell Blvd - Portland, OR 97202	93-0386801	501(c)3	5,991.	0.			Agency Designated by Donor
Chaplain Services 39610 Barker Ct Sandy, OR 97055	93-1242942	501(c)3	6,000.	0.			Agency Designated by Donor
Partners in Health 888 Commonwealth Ave 3rd Floor Boston, MA 02215	04-3567502	501(c)3	6,060.	0.			Agency Designated by Donor
Project Access Now PO Box 10953 Portland, OR 97296	20-8928388	501(c)3	6,089.	0.			Agency Designated by Donor
Mountain Home United Methodist Church - 23905 SW Wunderli Canyon Rd - Sherwood, OR 97140	93-0832992	501(c)3	6,168.	0.			Agency Designated by Donor
Alano Club of Portland Oregon 909 NW 24th Ave Portland, OR 97210	93-0370227	501(c)3	6,240.	0.			Agency Designated by Donor

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Samaritan's Purse P O Box 3000 Boone, NC 28607	58-1437002	501(c)3	6,300.	0.			Agency Designated by Donor
St. Jude Children's Research Hospital - 501 St. Jude Pl - Memphis, TN 38105	62-0646012	501(c)3	6,365.	0.			Agency Designated by Donor
World Wildlife Fund 1250 Twenty-Fourth St NW Washington, DC 20090	52-1693387	501(c)3	6,559.	0.			Agency Designated by Donor
East River Fellowship, Inc. 5350 NE Elam Young Pkwy #102 Hillsboro, OR 97124	93-1330078	501(c)3	6,604.	0.			Agency Designated by Donor
Friends of Creston Children's Dental Clinic - 10505 SE 17th Ave - Portland, OR 97222	32-0300896	501(c)3	6,620.	0.			Agency Designated by Donor
Singing Hills Christian Church 3025 SE River Rd Hillsboro, OR 97123	93-0667863	501(c)3	6,682.	0.			Agency Designated by Donor
Calvary Lutheran Church ELCA 937 NE Jackson School Rd Hillsboro, OR 97124	93-6052055	501(c)3	6,710.	0.			Agency Designated by Donor
Family Life Church 502 S Saint Paul Hwy Newberg, OR 97132	93-0760875	501(c)3	6,720.	0.			Agency Designated by Donor
Blanchet House of Hospitality 340 NW Glisan St Portland, OR 97209	93-6031009	501(c)3	6,747.	0.			Agency Designated by Donor

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Newberg Christian Church 2315 Villa Rd Newberg, OR 97132	93-0509798	501(c)3	6,780.	0.			Agency Designated by Donor
United Way of Pullman East 425 Main Pullman, WA 99163	91-0853374	501(c)3	6,851.	0.			Agency Designated by Donor
Adelante Mujeres 2036 Main Street, Suite A Forest Grove, OR 97116	03-0473181	501(c)3	6,918.	0.			Agency Designated by Donor
Association for India's Development - AID Portland - 3702 Lamberton Sq Rd #1433 - Silver Spring, MD 20904	04-3652609	501(c)3	6,957.	0.			Agency Designated by Donor
Cat Adoption Team 14175 SW Galbreath Dr Sherwood, OR 97140	20-0773189	501(c)3	7,050.	0.			Agency Designated by Donor
Oregon Cultural Trust 775 Summer St NE, Suite 200 Salem, OR 97301	93-0621491	501(c)3	7,085.	0.			Agency Designated by Donor
Dove Lewis Emergency Animal Hospital - 1945 NW Pettygrove St - Portland, OR 97209	93-0621534	501(c)3	7,193.	0.			Agency Designated by Donor
First Church of God 2802 Altamont Dr Klamath Falls, OR 97603	93-6023732	501(c)3	7,200.	0.			Agency Designated by Donor
New Song Community Church New Song Christian Center - 2511 NE MLK Jr Blvd - Portland, OR 97212	93-0686236	501(c)3	7,200.	0.			Agency Designated by Donor

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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The Salvation Army Cascade Division - 8495 SE Monterey Avenue #8 - Happy Valley, OR 97086	94-1156347	501(c)3	7,206.	0.			Agency Designated by Donor
Sonrise Church - Forest Grove 2835 19th Ave Forest Grove, OR 97116	93-0785442	501(c)3	7,300.	0.			Agency Designated by Donor
First Baptist Church of Beaverton 5755 SW Erickson Ave Beaverton, OR 97005	93-0466453	501(c)3	7,320.	0.			Agency Designated by Donor
Cascade AIDS Project 208 SW Fifth Ave, Suite 800 Portland, OR 97204	93-0903383	501(c)3	7,367.	0.			Agency Designated by Donor
Athey Creek Christian Fellowship 27520 SW 95th Ave Wilsonville, OR 97070	93-1220956	501(c)3	7,440.	0.			Agency Designated by Donor
Common Ground Church 15900 SW Regatta Ln Beaverton, OR 97006	90-0299825	501(c)3	7,515.	0.			Agency Designated by Donor
Metropolitan Family Service 1808 SE Belmont St Portland, OR 97214	93-0397825	501(c)3	7,547.	0.			Agency Designated by Donor
St. Cecilia Catholic Church 5105 SW Franklin Ave Beaverton, OR 97005	53-0196617	501(c)3	7,620.	0.			Agency Designated by Donor
Nature Conservancy 4245 N Fairfax Dr, Suite 100 Arlington, VA 22203	53-0242652	501(c)3	7,691.	0.			Agency Designated by Donor

Schedule I (Form 990)

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LifeWorks NW 14600 NW Cornell Rd Portland, OR 97229	93-0502822	501(c)3	7,703.	0.			Agency Designated by Donor
Make-A-Wish Foundation of Oregon 2000 SW 1st Ave, Suite 410 Portland, OR 97201	82-0385049	501(c)3	7,818.	0.			Agency Designated by Donor
Randall Children's Hospital at Legacy Emanuel - 2801 N Gantenbein Ave - Portland, OR 97227	93-1314469	501(c)3	7,835.	0.			Agency Designated by Donor
Hillsboro Nazarene Church 1390 NE 21st Ave Hillsboro, OR 97124	93-0478361	501(c)3	7,848.	0.			Agency Designated by Donor
Forest Grove United Church of Christ - 2032 College Way - Forest Grove, OR 97116	13-1957221	501(c)3	7,860.	0.			Agency Designated by Donor
United Way of the Mid-Willamette Valley (Marion, Polk and Yamhill Counties) - 455 Bliler Ave NE - Salem, OR 97301	93-0395586	501(c)3	7,940.	0.			Agency Designated by Donor
School Of Dentistry - Building Fund New Dental School - OHSFU - 1121 SW Salmon St Ste 200 - Portland, OR 97205	23-7083114	501(c)3	8,000.	0.			Agency Designated by Donor
Portland Art Museum 1219 SW Park Ave Portland, OR 97205	93-0391604	501(c)3	8,005.	0.			Agency Designated by Donor
LDS - Perpetual Education Fund 50 E North Temple, Room 1521 Salt Lake City, UT 84150	23-7300405	501(c)3	8,017.	0.			Agency Designated by Donor

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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United Way of Southwest Wyoming 404 N St, Suite 301 Rock Springs, WY 82901	83-0233314	501(c)3	8,021.	0.			Agency Designated by Donor
American Cancer Society, Great West Division (Oregon) - 0330 SW Curry St - Portland, OR 97239	13-1788491	501(c)3	8,059.	0.			Agency Designated by Donor
United Way of Columbia County 305 3rd West Rainier, OR 97048	93-6038634	501(c)3	8,060.	0.			Agency Designated by Donor
Work for Art 411 NW Park Ave, Suite 101 Portland, OR 97209	93-1059037	501(c)3	8,189.	0.			Agency Designated by Donor
Stand for Children Leadership Center - 1732 NW Quimby St, Suite 200 - Portland, OR 97209	52-1957214	501(c)3	8,250.	0.			Agency Designated by Donor
United Way of Campbell County 222 S Gillette Ave, Suite 510C Gillette, WY 82716	83-0232664	501(c)3	8,257.	0.			Agency Designated by Donor
Holy Redeemer Parish 17010 NE 9th Street Vancouver, WA 98687	91-1979268	501(c)3	8,309.	0.			Agency Designated by Donor
Congregation Neveh Shalom 2900 SW Peaceful Ln Portland, OR 97239	93-0505089	501(c)3	8,374.	0.			Agency Designated by Donor
Portland Mennonite Church 1312 SE 35th Ave Portland, OR 97214	93-0550602	501(c)3	8,400.	0.			Agency Designated by Donor

Schedule I (Form 990)

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LDS - Humanitarian Aid Fund 50 E North Temple, Room 1521 Salt Lake City, UT 84150	23-7300405	501(c)3	8,437.	0.			Agency Designated by Donor
Valley of the Sun United Way 1515 E Osborn Rd Phoenix, AZ 85014	86-0104419	501(c)3	8,458.	0.			Agency Designated by Donor
Community of Hope ELCA 27817 SW Stafford Rd Wilsonville, OR 97070	93-1062644	501(c)3	8,500.	0.			Agency Designated by Donor
Habitat For Humanity Portland/Metro East - 1478 NE Killingsworth St - Portland, OR 97211	93-0801200	501(c)3	8,534.	0.			Agency Designated by Donor
Humane Society for Southwest Washington - 1100 NE 192nd Ave - Vancouver, WA 98684	91-0759124	501(c)3	8,558.	0.			Agency Designated by Donor
Association For India's Development - AID Boston - PO Box 390884 - Cambridge, MA 02139	04-3652609	501(c)3	8,623.	0.			Agency Designated by Donor
First Presbyterian Church 610 13th Ave Portland, OR 97205	93-0386831	501(c)3	8,637.	0.			Agency Designated by Donor
Harvest Community Church 21235 NW Quatama Rd Beaverton, OR 97006	93-0933591	501(c)3	8,640.	0.			Agency Designated by Donor
St. Matthew Lutheran Church 10390 SW Canyon Rd Beaverton, OR 97005	93-0498683	501(c)3	8,700.	0.			Agency Designated by Donor

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Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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United Way of Eastern Utah 67 East Main St Price, UT 84501	87-0374334	501(c)3	8,887.	0.			Agency Designated by Donor
Albertina Kerr Centers 424 NE 22nd Avenue Portland, OR 97232	93-0386780	501(c)3	8,930.	0.			Agency Designated by Donor
Lake Oswego School District Foundation - 2455 SW Country Club Rd - Lake Oswego, OR 97034	94-3028590	501(c)3	8,956.	0.			Agency Designated by Donor
Sarada Ramakrishna Vivekananda Assoc. - PO Box 1364 - Honokaa, HI 96727	93-1153311	501(c)3	9,000.	0.			Agency Designated by Donor
St. Antonious Coptic Orthodox Church - 4422 SE 65th Ave - Portland, OR 97206	93-1227410	501(c)3	9,000.	0.			Agency Designated by Donor
Congregation Beth Israel 1972 NW Flanders St Portland, OR 97209	93-0386818	501(c)3	9,125.	0.			Agency Designated by Donor
Willamette West Habitat for Humanity - 5293 NE Elam Young Pkwy, Suite 140 - Hillsboro, OR 97124	93-0987176	501(c)3	9,135.	0.			Agency Designated by Donor
Bethlehem Lutheran Church 18865 SW Johnson St Aloha, OR 97006	93-0507554	501(c)3	9,200.	0.			Agency Designated by Donor
HOPE worldwide 1285 Drummers Ln, Suite 105 Wayne, PA 19087	04-3129839	501(c)3	9,372.	0.			Agency Designated by Donor

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Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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LDS - Missionary 50 E North Temple, Room 1521 Salt Lake City, UT 84150	23-7300405	501(c)3	9,378.	0.			Agency Designated by Donor
IRCO: Immigrant and Refugee Community Organization - 10301 NE Glisan St - Portland, OR 97220	93-0806295	501(c)3	9,405.	0.			Agency Designated by Donor
Central City Concern 232 NW 6th Ave Portland, OR 97209	93-0728816	501(c)3	9,490.	0.			Agency Designated by Donor
Black United Fund of Oregon 2828 NE Alberta St Portland, OR 97211	93-0843267	501(c)3	9,525.	0.			Agency Designated by Donor
Catholic Charities 2740 SE Powell Blvd Portland, OR 97202	93-0386801	501(c)3	9,532.	0.			Agency Designated by Donor
Beaverton Christian Church 13600 SW Allen Blvd Beaverton, OR 97005	93-0505829	501(c)3	9,600.	0.			Agency Designated by Donor
Sharon & Joe Barthmaier Fund at Schwab Charitable Fund - 211 Main St - San Francisco, CA 94105	31-1640316	501(c)3	9,612.	0.			Agency Designated by Donor
GAP - Gas Assistance Program c/o UWCW - 619 SW 11th Ave, #300 - Portland, OR 97205	93-0582124	501(c)3	9,733.	0.			Agency Designated by Donor
Bethany Baptist Church 4545 NW Kaiser Rd Portland, OR 97229	93-0511260	501(c)3	9,770.	0.			Agency Designated by Donor

Schedule I (Form 990)

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Medical Teams International 14150 SW Milton Ct Tigard, OR 97124	93-0878944	501(c)3	9,786.	0.			Agency Designated by Donor
The Nature Conservancy of Oregon 821 SE 14th Ave Portland, OR 97214	53-0242652	501(c)3	9,905.	0.			Agency Designated by Donor
Christ the King Lutheran Church 11305 SW Bull Mountain Rd Tigard, OR 97224	41-1568278	501(c)3	10,000.	0.			Agency Designated by Donor
Oregon Historical Society 1200 SW Park Ave Portland, OR 97205	93-0391599	501(c)3	10,000.	0.			Agency Designated by Donor
West Valley Community Church 21830 NW Cherry Ln Hillsboro, OR 97124	93-1089546	501(c)3	10,000.	0.			Agency Designated by Donor
Taiwan Buddhist Tzu Chi Foundation, USA Development - 1100 S Valley Center Ave - San Dimas, CA 91773	94-2952782	501(c)3	10,002.	0.			Agency Designated by Donor
Resound Church PO Box 5752 Beaverton, OR 97006	27-1775660	501(c)3	10,080.	0.			Agency Designated by Donor
Children's Trust Fund of Oregon Foundation - 1785 NE Sandy Blvd, Suite 270 - Portland, OR 97232	93-1310666	501(c)3	10,206.	0.			Agency Designated by Donor
Doctors Without Borders USA 333 7th Ave, 2nd Floor New York, NY 10001	13-3433452	501(c)3	10,456.	0.			Agency Designated by Donor

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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OPB Radio 7140 SW Macadam Ave Portland, OR 97219	93-0814638	501(c)3	10,620.	0.			Agency Designated by Donor
Meals on Wheels People fka Loaves & Fishes - 7710 SW 31st Ave - Portland, OR 97280	93-0584318	501(c)3	10,634.	0.			Agency Designated by Donor
United Way of York County, SC 226 Northpark Dr, Ste 100 Rock Hill, SC 29731	57-0360058	501(c)3	10,681.	0.			Agency Designated by Donor
Meadow Springs Community Church 12647 SW 62nd Ave Portland, OR 97219	93-1151392	501(c)3	11,000.	0.			Agency Designated by Donor
March of Dimes Greater Oregon Chapter - 1220 SW Morrison St, Suite 510 - Portland, OR 97205	13-1846366	501(c)3	11,018.	0.			Agency Designated by Donor
Transit Employee Support Team 5332 NE Tillamook St Portland, OR 97213	27-1215210	501(c)3	11,076.	0.			Agency Designated by Donor
Community Baptist Church 612 N 1st Ave Hillsboro, OR 97124	04-3760247	501(c)3	11,111.	0.			Agency Designated by Donor
Oregon Mentors 1221 SW Yamhill St, Suite 260 Portland, OR 97205	94-3388509	501(c)3	11,217.	0.			Agency Designated by Donor
Friends of the Children - Portland 44 NE Morris Portland, OR 97212	93-1098105	501(c)3	11,243.	0.			Agency Designated by Donor

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Orenco Presbyterian Church 6420 NE Oelrich Rd Hillsboro, OR 97124	23-6393377	501(c)3	11,460.	0.			Agency Designated by Donor
Shriners Hospital for Children 3101 SW Sam Jackson Pk Rd Portland, OR 97239	36-2193608	501(c)3	11,694.	0.			Agency Designated by Donor
SouthLake Foursquare Church 1555 SW Borland Rd West Linn, OR 97068	93-0801086	501(c)3	11,940.	0.			Agency Designated by Donor
Junior Achievement of Oregon & SW Washington - 7830 SE Foster Rd - Portland, OR 97206	93-0384007	501(c)3	11,998.	0.			Agency Designated by Donor
Dalton Peter Reno Fund 515 Madison Ave Suite 1130 New York, NY 10022	13-3674198	501(c)3	12,136.	0.			Agency Designated by Donor
Northwest Earth Institute 107 SE Washington, Suite 240 Portland, OR 97214	93-1075047	501(c)3	12,202.	0.			Agency Designated by Donor
The Oregon Jewish Community Foundation - 610 SW Broadway, Ste #407 - Portland, OR 97205	93-1019725	501(c)3	12,500.	0.			Agency Designated by Donor
Union Gospel Mission 3 NW Third Ave Portland, OR 97209	93-0401258	501(c)3	12,542.	0.			Agency Designated by Donor
Outside In 1132 SW 13th Ave Portland, OR 97205	93-0567549	501(c)3	12,576.	0.			Agency Designated by Donor

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
City Bible Church 9200 NE Fremont Portland, OR 97220	93-6034705	501(c)3	12,582.	0.			Agency Designated by Donor
SMART 101 SW Market St Portland, OR 97201	93-1051724	501(c)3	13,030.	0.			Agency Designated by Donor
Archdiocese of Portland 2838 E Burnside Portland, OR 97214	93-0114100	501(c)3	13,100.	0.			Agency Designated by Donor
LDS - Fast Offering 50 E North Temple, Room 1521 Salt Lake City, UT 84150	23-7300405	501(c)3	13,200.	0.			Agency Designated by Donor
Chinese Evangelical Church 5529 NW Five Oaks Dr Hillsboro, OR 97124	23-7427662	501(c)3	13,280.	0.			Agency Designated by Donor
Trinity Lutheran Church 2194 SE Minter Bridge Rd Hillsboro, OR 97123	93-0579577	501(c)3	13,400.	0.			Agency Designated by Donor
Friendly House Inc 2617 NW Savier St Portland, OR 97210	93-0524232	501(c)3	13,754.	0.			Agency Designated by Donor
Imago Dei Community Church 1302 SE Ankeny St Portland, OR 97214	93-1277176	501(c)3	13,800.	0.			Agency Designated by Donor
Westport Church 20085 NW Tanasbourne Dr Hillsboro, OR 97124	93-0466453	501(c)3	13,800.	0.			Agency Designated by Donor

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Oregon Energy Services, Inc (Dbas: Heat Oregon) - 7895 SW Mohawk St - Tualatin, OR 97062	93-1029893	501(c)3	14,204.	0.			Agency Designated by Donor
Tualatin Presbyterian Church 9230 SW Siletz Dr Tualatin, OR 97062	23-6393377	501(c)3	14,600.	0.			Agency Designated by Donor
Westside Church of Christ 1800 NE 25th, Suite 13 Hillsboro, OR 97124	93-0698686	501(c)3	14,600.	0.			Agency Designated by Donor
United Way of King County 720 2nd Ave Seattle, WA 98104	91-0565555	501(c)3	14,616.	0.			Agency Designated by Donor
Wounded Warrior Project 4899 Belfort Rd, Suite 300 Jacksonville, FL 32256	20-2370934	501(c)3	14,943.	0.			Agency Designated by Donor
Southwest Hills Baptist Church 9100 SW 135th St Beaverton, OR 97008	93-0731624	501(c)3	15,000.	0.			Agency Designated by Donor
World Affairs Council of Oregon 620 SW Main St, Suite 333 Portland, OR 97205	93-0568356	501(c)3	15,000.	0.			Agency Designated by Donor
Mercy Corps Northwest 43 SW Naito Parkway Portland, OR 97204	93-1315010	501(c)3	15,108.	0.			Agency Designated by Donor
United Way of Natrona County, Inc. 400 East 1st St, Suite 205 Casper, WY 82602	83-0181315	501(c)3	15,232.	0.			Agency Designated by Donor

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
First United Methodist Church-Portland - 1838 SW Jefferson St - Portland, OR 97201	93-0391569	501(c)3	15,669.	0.			Agency Designated by Donor
EarthShare Oregon 319 SW Washington St, Suite 501 Portland, OR 97204	93-1001285	501(c)3	15,713.	0.			Agency Designated by Donor
Sherwood Presbyterian 21901 SW Sherwood Blvd Sherwood, OR 97140	26-0519065	501(c)3	15,912.	0.			Agency Designated by Donor
Jewish Federation of Greater Portland - 6680 SW Capitol Hwy - Portland, OR 97219	93-0386825	501(c)3	16,091.	0.			Agency Designated by Donor
Chinmaya Mission Portland Krishnalaya Retreat - 3551 NW John Olsen Pl - Hillsboro, OR 97124	51-0175323	501(c)3	16,957.	0.			Agency Designated by Donor
Habitat for Humanity of Oregon 5825 N Greeley Ave Portland, OR 97217	93-1180321	501(c)3	17,113.	0.			Agency Designated by Donor
Portland Church of Christ 4804 NW Bethany Blvd, Suite I-2 #329 Portland, O	93-1067695	501(c)3	17,286.	0.			Agency Designated by Donor
Children's Cancer Association 1200 NW Naito Pkwy, Suite 140 Portland, OR 97209	93-1181662	501(c)3	17,461.	0.			Agency Designated by Donor
Social Venture Partners Portland 221 NW 2nd Ave, Suite 210-E Portland, OR 97209	93-1310734	501(c)3	19,120.	0.			Agency Designated by Donor

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Cedar Mill Bible Church 14273 NW Science Park Dr Portland, OR 97229	93-6014152	501(c)3	19,360.	0.			Agency Designated by Donor
St. Juan Diego Parish - Operating Funds - 5995 NW 178th Ave - Portland, OR 97229	32-0032429	501(c)3	19,463.	0.			Agency Designated by Donor
Yale University 45th Reunion Pledge - PO Box 2038 - New Haven, CT 06521	06-6078326	501(c)3	20,000.	0.			Agency Designated by Donor
Community Action 5050 SW Griffith Drive Ste 101 Beaverton, OR 97005	93-0554941	501(c)3	20,003.	0.			Agency Designated by Donor
Shepherd's Door- Women & Children's Shelter - 13207 NE Halsey St - Portland, OR 97230	93-0429004	501(c)3	20,206.	0.			Agency Designated by Donor
Capital Campaign Funds at St. Juan Diego Parish - 5995 NW 178th Ave - Portland, OR 97229	32-0032429	501(c)3	20,450.	0.			Agency Designated by Donor
Boy Scouts of America, Cascade Pacific Council - 2145 SW Naito Pkwy - Portland, OR 97201	93-0386792	501(c)3	20,816.	0.			Agency Designated by Donor
United Way of Metropolitan Dallas Inc - 1800 N Lamar - Dallas, TX 75202	75-6005352	501(c)3	20,985.	0.			Agency Designated by Donor
37104 American Red Cross - Oregon Trail Chapter - 3131 N Vancouver Ave - Portland, OR 97227	53-0196605	501(c)3	21,078.	0.			Agency Designated by Donor

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Girl Scouts of Oregon & SW Washington - 9620 SW Barbur Blvd - Portland, OR 97219	93-0399051	501(c)3	22,445.	0.			Agency Designated by Donor
Self Enhancement, Inc. 3920 North Kerby Ave Portland, OR 97227	93-1086629	501(c)3	22,454.	0.			Agency Designated by Donor
Susan G. Komen for the Cure Oregon & SW Washington - 1500 SW 1st Ave, Suite 270 - Portland, OR 97201	93-1068897	501(c)3	22,947.	0.			Agency Designated by Donor
Raphael House of Portland 4110 SE Hawthorne Blvd, #503 Portland, OR 97214	93-0710963	501(c)3	25,201.	0.			Agency Designated by Donor
Portland Rotary Charitable Trust 619 SW 11th Ave, Suite 110 Portland, OR 97205	93-6031284	501(c)3	27,000.	0.			Agency Designated by Donor
Oregon Symphony Association 921 SW Washington St, Suite 200 Portland, OR 97205	93-0446527	501(c)3	27,795.	0.			Agency Designated by Donor
Oregon Food Bank-Washington County 21465 NW Jacobson Rd Hillsboro, OR 97124	93-0785786	501(c)3	27,879.	0.			Agency Designated by Donor
Luis Palau Association 1500 NW 167th Pl Beaverton, OR 97006	93-0713827	501(c)3	28,352.	0.			Agency Designated by Donor
Portland Opera Association 211 SE Caruthers St Portland, OR 97214	93-6034321	501(c)3	30,000.	0.			Agency Designated by Donor

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Mt. Olivet Baptist Church 8725 N Chautauqua Blvd Portland, OR 97217	98-6022041	501(c)3	31,079.	0.			Agency Designated by Donor
Our Place Christian Church 5625 NE Elam Young Pkwy, Suite 400 Hillsboro, OR 97124	93-1315221	501(c)3	32,160.	0.			Agency Designated by Donor
Portland Rescue Mission 1507 NE 122nd Ave Portland, OR 97230	93-0429004	501(c)3	36,345.	0.			Agency Designated by Donor
Beaverton Foursquare Church 13565 SW Walker Rd Beaverton, OR 97005	93-0655509	501(c)3	37,136.	0.			Agency Designated by Donor
Sonrise Church 6701 NE Campus Way Hillsboro, OR 97124	93-0785442	501(c)3	38,288.	0.			Agency Designated by Donor
Doernbecher Children's Hospital Foundation - 1121 SW Salmon St, Ste 201 - Portland, OR 97205	93-0579589	501(c)3	38,313.	0.			Agency Designated by Donor
Labor's Community Service Agency, Inc. - 9955 SE Washington St, Ste 211 - Portland, OR 97216	23-7393223	501(c)3	39,314.	0.			Agency Designated by Donor
Virginia Garcia Memorial Health Center - 85 North 12th - Cornelius, OR 97113	93-0717997	501(c)3	39,550.	0.			Agency Designated by Donor
Planned Parenthood of the Columbia-Willamette - 3727 NE Martin Luther King Jr Blvd - Portland, OR 97212	93-6031270	501(c)3	41,120.	0.			Agency Designated by Donor

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
All Hands Raised 2069 NE Hoyt St Portland, OR 97232	93-1149789	501(c)3	44,092.	0.			Agency Designated by Donor
Oregon Public Broadcasting 7140 SW Macadam Ave Portland, OR 97219	93-0814638	501(c)3	44,573.	0.			Agency Designated by Donor
HECSA Portland Balaji Temple 2092 NW Aloclek Dr, Site #522 Hillsboro, OR 97124	27-1098567	501(c)3	45,323.	0.			Agency Designated by Donor
Hillsboro United Methodist Church 168 NE 8th Hillsboro, OR 97123	31-1813333	501(c)3	47,195.	0.			Agency Designated by Donor
Lawyers' Campaign for Equal Justice - 1515 SW 5th Ave, Suite 602 - Portland, OR 97201	93-1193792	501(c)3	50,134.	0.			Agency Designated by Donor
Oregon Humane Society 1067 NE Columbia Blvd Portland, OR 97211	93-0386880	501(c)3	57,795.	0.			Agency Designated by Donor
Sunset Presbyterian Church 14986 NW Cornell Rd Portland, OR 97229	93-6014978	501(c)3	62,295.	0.			Agency Designated by Donor
Rotary Foundation of Rotary International - 14280 Collections Center Dr - Chicago, IL 60693	36-3245072	501(c)3	70,000.	0.			Agency Designated by Donor
United Way of Salt Lake: Change the Odds - 257 East 200 South, Suite 300 - Salt Lake Cty, UT 84111	87-0227091	501(c)3	73,052.	0.			Agency Designated by Donor

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Mercy Corps 45 SW Ankeny St Portland, OR 97204	91-1148123	501(c)3	85,733.	0.			Agency Designated by Donor
A Jesus Church Family, Inc. 10500 SW Nimbus Ave, Building T Portland, OR 97223	20-0368851	501(c)3	86,166.	0.			Agency Designated by Donor
Sweetwater County - UW of SW Wyoming - 404 N St, Ste 301 - Rock Springs, WY 82901	83-0233314	501(c)3	89,554.	0.			Agency Designated by Donor
Boys & Girls Clubs of Portland Metropolitan Area - 7119 SE Milwaukie Ave - Portland, OR 97202	93-0474800	501(c)3	90,684.	0.			Agency Designated by Donor
Village Baptist Church 330 SW Murray Blvd Beaverton, OR 97005	93-6035652	501(c)3	92,620.	0.			Agency Designated by Donor
Oregon Food Bank 7900 NE 33rd Drive Portland, OR 97211	93-0785786	501(c)3	156,144.	0.			Agency Designated by Donor
LDS - Tithing 50 E North Temple, Room 1521 Salt Lake City, UT 84150	23-7300405	501(c)3	1,088,820.	0.			Agency Designated by Donor

Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance

Part IV **Supplemental Information.** Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

Part I, Line 2:

Program Grants: As a condition for receiving grant funds,
 grantees are required to submit: 1) a funding agreement signed by the
 organization's board president and the chief executive officer; 2)
 organization's anti-discrimination policy; 3) certification stating that
 United Way funds will be used in compliance with all applicable
 anti-terrorism financing and asset control laws, statutes and executive
 orders; and 4) organizations with annual budgets over \$500,000, an annual
 audit, and organizations with budgets under \$500,000, an annual financial

Part IV Supplemental Information

review. In addition grantees submit an annual work plan that reflects: 1) goals and objectives of the funded project with specific deliverables and milestones; 2) an evaluation plan to measure accomplishment of the goals and objectives; and 3) budget of expenses for staffing, equipment, training and other program needs related to project goals and objectives. Progress reports are required every 6 months to determine that grantees are implementing the program according to this work plan, achieving the goals of the program and spending United Way funds according to the project budget. Monitoring includes semi-annual progress report reviews, annual site visits, and formal program review. Technical assistance is provided to bring programs into compliance regarding the terms of the funding agreement, the program budget, management, implementation and/or achievement of project goals. United Way reserves the right to conduct additional reviews of a funded project at any time during the funding year. Organizations are required to return to United Way any funds paid to the organization which may no longer be used for their intended purposes as outlined in the work plan. United Way may authorize deferment of payment whenever required reports are not submitted, requested additional information is not submitted and/or for repeated non-compliance with terms of the funding agreement. Upon presentation of information regarding alleged fiscal mismanagement, serious financial concerns that impact the project's performance, significant deficiencies in service delivery, and/or non-compliance with the terms of the funding agreement, the Community Impact Cabinet may recommend cancellation of the funding agreement. Cancellation of the funding agreement is the responsibility of the United Way Board of Directors.

Amounts Designated by Donors: United Way of the Columbia-Willamette honors

**SCHEDULE J
(Form 990)**

Compensation Information

OMB No. 1545-0047

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

2013

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

▶ Attach to Form 990. ▶ See separate instructions.

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990

Name of the organization

United Way of the Columbia-Willamette

Employer identification number

93-0582124

Part I Questions Regarding Compensation

	Yes	No								
<p>1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.</p> <table border="0"> <tr> <td><input type="checkbox"/> First-class or charter travel</td> <td><input type="checkbox"/> Housing allowance or residence for personal use</td> </tr> <tr> <td><input type="checkbox"/> Travel for companions</td> <td><input type="checkbox"/> Payments for business use of personal residence</td> </tr> <tr> <td><input type="checkbox"/> Tax indemnification and gross-up payments</td> <td><input type="checkbox"/> Health or social club dues or initiation fees</td> </tr> <tr> <td><input checked="" type="checkbox"/> Discretionary spending account</td> <td><input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef)</td> </tr> </table>	<input type="checkbox"/> First-class or charter travel	<input type="checkbox"/> Housing allowance or residence for personal use	<input type="checkbox"/> Travel for companions	<input type="checkbox"/> Payments for business use of personal residence	<input type="checkbox"/> Tax indemnification and gross-up payments	<input type="checkbox"/> Health or social club dues or initiation fees	<input checked="" type="checkbox"/> Discretionary spending account	<input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef)		
<input type="checkbox"/> First-class or charter travel	<input type="checkbox"/> Housing allowance or residence for personal use									
<input type="checkbox"/> Travel for companions	<input type="checkbox"/> Payments for business use of personal residence									
<input type="checkbox"/> Tax indemnification and gross-up payments	<input type="checkbox"/> Health or social club dues or initiation fees									
<input checked="" type="checkbox"/> Discretionary spending account	<input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef)									
<p>b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain</p>	X									
<p>2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked in line 1a?</p>	X									
<p>3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.</p> <table border="0"> <tr> <td><input type="checkbox"/> Compensation committee</td> <td><input checked="" type="checkbox"/> Written employment contract</td> </tr> <tr> <td><input type="checkbox"/> Independent compensation consultant</td> <td><input checked="" type="checkbox"/> Compensation survey or study</td> </tr> <tr> <td><input checked="" type="checkbox"/> Form 990 of other organizations</td> <td><input checked="" type="checkbox"/> Approval by the board or compensation committee</td> </tr> </table>	<input type="checkbox"/> Compensation committee	<input checked="" type="checkbox"/> Written employment contract	<input type="checkbox"/> Independent compensation consultant	<input checked="" type="checkbox"/> Compensation survey or study	<input checked="" type="checkbox"/> Form 990 of other organizations	<input checked="" type="checkbox"/> Approval by the board or compensation committee				
<input type="checkbox"/> Compensation committee	<input checked="" type="checkbox"/> Written employment contract									
<input type="checkbox"/> Independent compensation consultant	<input checked="" type="checkbox"/> Compensation survey or study									
<input checked="" type="checkbox"/> Form 990 of other organizations	<input checked="" type="checkbox"/> Approval by the board or compensation committee									
<p>4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:</p> <p>a Receive a severance payment or change-of-control payment?</p> <p>b Participate in, or receive payment from, a supplemental nonqualified retirement plan?</p> <p>c Participate in, or receive payment from, an equity-based compensation arrangement?</p> <p>If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.</p>										
		X								
		X								
		X								
<p>Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.</p> <p>5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:</p> <p>a The organization?</p> <p>b Any related organization?</p> <p>If "Yes" to line 5a or 5b, describe in Part III.</p>										
		X								
		X								
<p>6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:</p> <p>a The organization?</p> <p>b Any related organization?</p> <p>If "Yes" to line 6a or 6b, describe in Part III.</p>										
		X								
		X								
<p>7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III</p>		X								
<p>8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III</p>		X								
<p>9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?</p>										

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported as deferred in prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) Carol Frye COO	(i)	133,576.	125.	1,727.	20,878.	9,951.	166,257.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) Keith Thomajan President/CEO	(i)	163,050.	50.	5,537.	24,446.	17,264.	210,347.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990

OMB No. 1545-0047

2013

**Open to Public
Inspection**

Name of the organization United Way of the Columbia-Willamette	Employer identification number 93-0582124
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Form 990, Part III, Line 1

We bring our leadership, expertise and resources together

throughout our region to change the education, health and economic

outcomes for kids in low-income families. We can break the cycles that

trap children in poverty and move children and families toward better

lives.

United Way of Columbia-Willamette has a simple, ambitious vision-to

make our home a better place for everyone. Our work is focused on

creating a place where communities are connected, families are stable

and kids are set up for success-regardless of their background or where

they live. We bring our leadership, expertise and resources together

throughout our region to change the education, health and economic

outcomes for kids in low-income families and communities of color. We

can break the cycles that trap children in poverty and move children

and families toward better lives. Together, we have the power to create

lasting change and to bring big ideas and big ideals home.

Form 990, Part III, Line 4a, Program Service Accomplishments:

Transformation Grants Cont¹: United Way has selected the successful

families 2020 collaborative to invest in through the Community

Transformation strategy. The community collaborative consists of 6

organizations who share in UW's commitment to break the cycle of

childhood poverty and the importance of putting equity at the center of

our work. We are working together in alignment with UWCW new strategic

goals of successful kids, stable families and connected communities.

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After selection, UWCW engages and/or groups from different sectors that are working together in alignment with UWCW's new strategic goals of successful kids, stable families and connected communities. After selection, UWCW engaged with the collaborative as a partner in a planning process to co-create a business and work plan that achieves the results outlined by the collaborative to create impact in their community.

Strengthening Grants - The goal of Community Strengthening grants is to establish a stronger network of nonprofits in the four-county area. By supporting the work of nonprofits who are leading the way in reducing poverty for children and families. By strengthening organizational, collective capacity and creating culturally responsive systems, we will improve the outcomes for communities living in poverty in our region. By investing in and connecting these organizations together, we aim to break the cycle of childhood poverty by creating an environment where organizations are continuously improving ways to move kids and families out of poverty so that we can build knowledge around solutions.

UWCW selected a cohort of 30 organizations that will primarily focus on strengthening their organizational capacity to improve outcomes for low-income families and their children. For this strategy, UWCW aspired a balance of emerging and established organizations, geographic distribution and organizations serving culturally specific communities. Applicants were required to provide specific information about each of these different factors. Additionally, UWCW recognized that poverty in many communities is a generational issue and looked for strategies that both impact immediate poverty issues and address the longer-term issues

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that keep families in poverty.

Grantees are required to participate in a planning process where they will organize into learning communities based on common issue areas and organizational interests. Throughout the funding period, these learning communities are meeting to share experiences, exchange data and information and build collective knowledge around new and promising practices. Learning communities are co-created, meaning that organizations within a learning community determined learning objectives, frequency and duration of meetings, etc. United Way staff provides convening, facilitation and administrative support to develop, nurture and move toward achieving collectively agreed upon goals and objectives. Additionally, during the planning process the cohort identified shared outcomes that will be evaluated during the grant cycle. Each learning community, in partnership with United Way staff, is responsible for documenting what was learned through this process and the impacts we are making toward moving people out of poverty so that we can share this more broadly across the community.

Safety Net Grants - The Safety Net funding strategy is designed to provide critical aid for our most vulnerable families through short-term, non-competitive investments in supportive programs that provide housing, food, heat, utilities and other essential needs for individuals that, due to an unforeseen personal crisis, disaster or emergency in their lives, would benefit from additional assistance. Safety Net partnerships are one-year in length and the grant amount varies by organization.

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Project Access Now connects low-income, uninsured patients to needed medical care and prescriptions through a strategic collaboration of hospitals and clinics that organize donated care. Health professionals recruited to volunteer for Project Access Now provided 3,667 distinct individuals with access to free health care services. More than 3,000 volunteers donated medical care, including approximately 1,000 clinician volunteers. During this time, more than \$20,000,000 in donated health care services were provided to the community.

Earned Income Tax Credit (EITC) Assistance offers free tax preparation assistance to ensure that more low-income residents understand and claim the EITC tax credit for which they are eligible. Last year, nearly 400 volunteers gave their time to assist with tax preparation for over 17,000 low-income filers, which received over \$5.5 million in EITC refunds.

211info is a regional resource (phone and online) that provides information and referral and handles more than 90,000 calls annually requesting information about health and human services. Last year, 93,811 individuals called the resource hotline to seek referral to resources, with 91% of community members reporting that the resource increased their knowledge about available health and human services. Over 142,000 community members increased their knowledge of health and human services issues, events and disaster response by visiting the hotline's website.

Form 990, Part III, Line 4c, Program Service Accomplishments:

Hands on Greater Portland Cont^g: Hands On Greater Portland offers

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unique, fun, and flexible ways to get connected and involved, and provides volunteer management resources to the nonprofit sector. Hands On Greater Portland is a program of United Way of the Columbia-Willamette and an affiliate of the HandsOn Network, an association of 250 volunteer service organizations across 16 countries. 22,333 volunteer connections were made serving over 57,506 hours; that an estimated value add of \$1,227,753* generated through volunteerism.

Form 990, Part III, Line 4d, Other Program Services:

Early Learning Hubs - Early Learning Multnomah (ELM) is one of 16 hubs, or regional-based groups, appointed by the State of Oregon Early Learning Council designed to improve the educational outcomes for Oregon's youngest children. Co-managed by United Way of the Columbia-Willamette and Multnomah County Human Services, ELM is working to align the services of entities that play a role in a child's early learning development. From early childhood educators, K-12 school districts, health, social and human service organizations, nonprofits, municipalities, the private sector, and more, ELM is working to eliminate disparities in communities of color and advance equity so that all children arrive at school prepared to learn and have an equal opportunity to succeed. United Way of the Columbia-Willamette is also part of the Early Learning Washington County Hub, but monies were not spent for this Hub in fiscal year 13-14.

Expenses \$ 68,695. including grants of \$ 0. Revenue \$ 181,409.

Form 990, Part VI, Section B, line 11:

The IRS Form 990 is electronically sent to all finance

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committee members and reviewed at the finance committee meeting. Once reviewed by the finance committee, the 990 is electronically sent to all board members for review. The 990 is then submitted to the IRS and posted to the UWCW website.

Form 990, Part VI, Section B, Line 12c:

The United Way of the Columbia-Willamette's Code of Ethics certification and a Conflict of Interest disclosure are completed and signed annually by all Board members, committee members, and staff on an annual basis. Tracking is in place to ensure compliance and these forms are reviewed by the HR Director. A summary of conflicts of interest are provided to the President and Board Chair annually. Board and Committee members do not participate in discussions or vote on matters where they have a conflict.

Form 990, Part VI, Section B, Line 15:

The Human Resources Director at United Way of Columbia-Willamette conducts a salary survey every other year. Salary data from United Way World Wide, direct contact with United Ways of similar size, 990 salary data, local non-profit surveys, and other job specific information from the Portland metro area are analyzed. Staff salaries and salary survey data are reviewed by the Human Resources volunteer committee to insure that each position falls within the appropriate salary range. The Board of Directors reviews the compensation of organization officers.

Form 990, Part VI, Section C, Line 19:

United Way of Columbia-Willamettes governing documents, code of ethics, conflict of interest policy, and anti-discrimination policy are

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available upon request. The audited financial statements, IRS Form 990,
and the Annual Report are available on the website.

Form 990, Part XI, line 9, Changes in Net Assets:

Change in perpetual trusts	71,662.
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Form 990, Part XI, Line 2C

In March 2011, United Way of Columbia-Willamette issued a
Request for Proposals from local audit firms. The Finance Committee
reviewed these proposals, interviewed finalists, and selected Hoffman,
Stewart, Schmidt, P.C. as the auditor for the company. The Board of
Directors approved this recommendation and the hiring of the auditor.
The Finance Committee continues to provide oversight for the audit.

**SCHEDULE R
(Form 990)**

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
▶ Attach to Form 990. ▶ See separate instructions.

▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990

OMB No. 1545-0047

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Part I Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
Hands on Greater Portland, LLC - 46-1086627 619 SW 11th Ave Ste 300 Portland, OR 97205	Coordination of Volunteer Activities	Oregon	230,292.	5,040.	United Way of the Columbia-Willamette

Part II Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2013

Part III Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No

Part V Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

	Yes	No
a Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity	1a	
b Gift, grant, or capital contribution to related organization(s)	1b	
c Gift, grant, or capital contribution from related organization(s)	1c	
d Loans or loan guarantees to or for related organization(s)	1d	
e Loans or loan guarantees by related organization(s)	1e	
f Dividends from related organization(s)	1f	
g Sale of assets to related organization(s)	1g	
h Purchase of assets from related organization(s)	1h	
i Exchange of assets with related organization(s)	1i	
j Lease of facilities, equipment, or other assets to related organization(s)	1j	
k Lease of facilities, equipment, or other assets from related organization(s)	1k	
l Performance of services or membership or fundraising solicitations for related organization(s)	1l	
m Performance of services or membership or fundraising solicitations by related organization(s)	1m	
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1n	
o Sharing of paid employees with related organization(s)	1o	
p Reimbursement paid to related organization(s) for expenses	1p	
q Reimbursement paid by related organization(s) for expenses	1q	
r Other transfer of cash or property to related organization(s)	1r	
s Other transfer of cash or property from related organization(s)	1s	

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			

